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# CFA TRAVELLING CONFERENCE 2015

## A discussion of On and Offshore Renminbi (RMB) Bond Markets

11 February  
12 February

LUXEMBOURG  
FRANKFURT

### FRANKFURT:

#### DATE and LOCATION:

February 12th at  
Credit Suisse, Junghofstraße 16  
60311 Frankfurt am Main

#### AGENDA:

17.45h – Doors open  
18:00h – Presentations  
19:30h – Q&A and discussion  
20:00h – Get together

#### SPEAKERS:

- Jot Yau, PhD, CFA, Seattle University
- Glenn Ko, CFA, UBS Hong Kong
- Bing LI, CFA, ICBC Europe

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**Jot Yau, PhD, CFA**  
Seattle University, USA

Jot Yau, PhD, CFA is the Dr. Khalil Dibee Endowed Chair in Finance at Albers School of Economics and Business, Seattle University, USA. He has published numerous articles and chapters in scholarly and practitioner finance journals and books, and professional magazines, including the CFA Magazine. His research has covered various areas in investments including futures, hedge funds, credit default swaps, and China's economy & capital markets. He is an author of *Dim Sum Bonds: The Offshore Renminbi (RMB)-Denominated Bonds* (Wiley, 2014) and *Socially Responsible Investment in a Global Environment* (Edward Elgar, 2010), and an editor of *Advances in International Investments: Traditional and Alternative Approaches*.



**Glenn Ko, CFA**  
Executive director, UBS

Glenn Ko, CFA, is an executive director of the UBS credit research team in Hong Kong, covering corporate credits. He focuses on Chinese properties and industrials. He has extensive experience in Asia's straight and convertible bond markets, with previous work experience in proprietary trading desks, sell-side research, and rating advisory at financial institutions such as Daiwa, JP Morgan and HSBC. Prior to this, he worked at Moody's as a credit rating analyst. He is an author of *Dim Sum Bonds: The Offshore Renminbi (RMB)-Denominated Bonds* (Wiley, 2014).



**Bing LI, CFA**  
Head of Asset Management,  
ICBC

Bing LI heads up the Asset Management Department at ICBC (Europe) S.A. after moving to Luxembourg from Shanghai in 2012. He has various positions within ICBC Group spanning 16 years, such as Senior Investment Advisor in the Private Banking, Head of Risk Management Division, Deputy Head of Credit Analysis Division. He has a profound knowledge of the Chinese asset management industry with extensive exposure to QFII and RQFII investments in a wide spectrum of investment products, from structured products and derivatives to fixed income, private equity and hedge funds. He is a Chartered Financial Analyst (CFA), a member of the China Institute of Certified Public Accountants (CPA) and Fellowship of Chartered Certified Accountants (FCCA).